

ELECTRONICALLY FILED
May 30, 2007

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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

Date: May 31, 2007
Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF REPLY TO RESPONSE AND LIMITED OBJECTION OF
BMC GROUP, INC. TO MOTION FOR ORDER APPROVING STIPULATION BETWEEN THE
USACM LIQUIDATING TRUST AND USA CAPITAL FIRST TRUST DEED FUND, LLC ON
OVERBID ALLOCATION AND PLAN COMPROMISE PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 9019(a) (AFFECTS DEBTORS USA COMMERCIAL
MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1. On May 30, 2007, I served the following document:

REPLY TO RESPONSE AND LIMITED OBJECTION OF BMC GROUP, INC. TO MOTION FOR ORDER APPROVING STIPULATION BETWEEN THE USACM LIQUIDATING TRUST AND USA CAPITAL FIRST TRUST DEED FUND, LLC ON OVERBID ALLOCATION AND PLAN COMPROMISE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019(a) (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC

2. I served the above named document(s) by the following means to the persons

as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☒ b. **United States mail, postage full prepaid to the following:**
Alan R. Dalsass, BMC Group, Inc., 875 Third Avenue, New York,
NY 10022.
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

- ☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
- ☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- ☐ e. **By fax transmission.**


Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 30th day of May, 2007.


Melode L. Leavitt, an employee of
SHEA & CARLYON, LTD.

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File an Answer:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 5/29/2007 at 4:07 PM PDT and filed on 5/29/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3835

Docket Text:

Reply to Response and Limited Objection of BMC Group, Inc. to Motion to Approve Stipulation between USACM Liquidating Trust and USA Capital First Trust Deed Fund, LLC Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3652] Motion to Approve Compromise under Rule 9019, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Reply in Support of Stipulation between USACM and FTDF.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=5/29/2007] [FileNumber=8159943-0]

[f3fadbbe17b3f4fc5e14dfb2d162d1bd617e381a80aead0459357bb067c999aa974b

ccccb3781a1bd8c652b32ad10b81c29ed54c90df1c65d17b7b1899006172]]

06-10725-lbr Notice will be electronically mailed to:

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